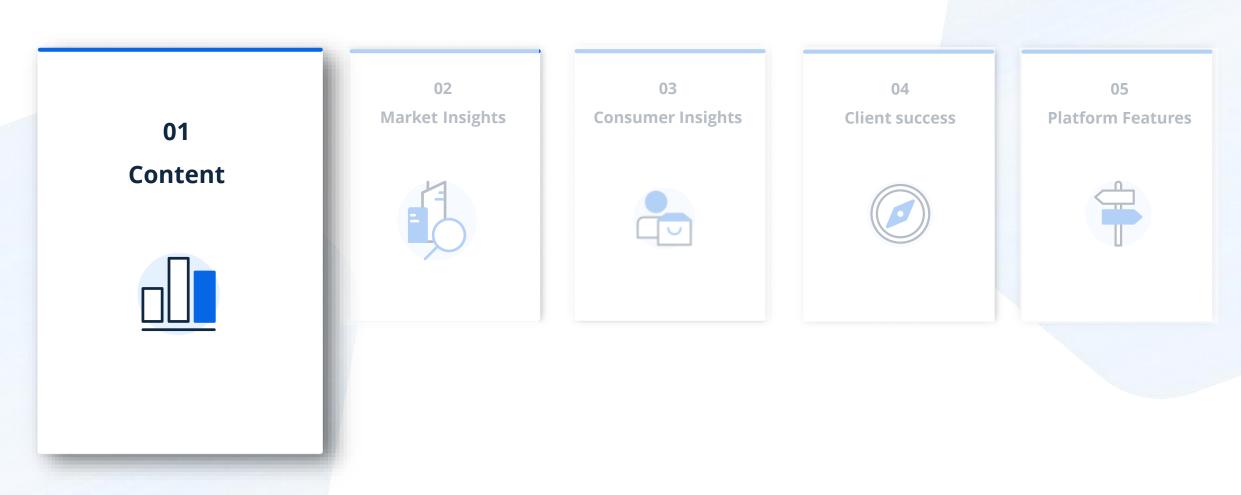
STATISTA - UPDATES AND NEWS

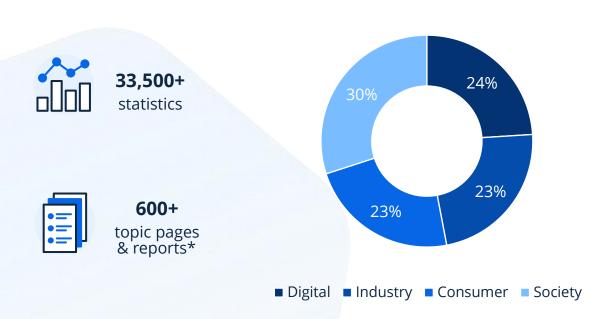
First half 2024 Platform Overview







New contents at a glance







^{*}Each topic page created will be connected with one statistics report

Suggested readings on global trending topics





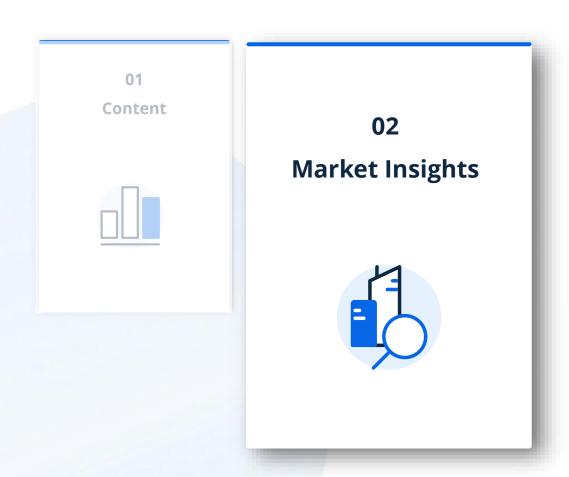


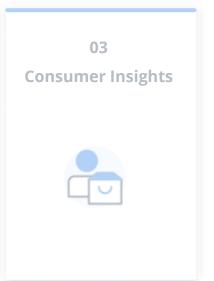


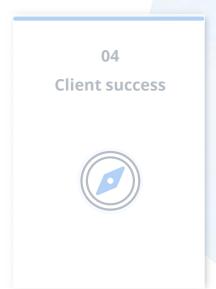


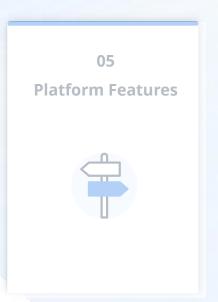












Market Insights – **New Markets**



Cinema Advertising

- Ad spending market size
- Average ad spending per viewer
- Number of viewers
- Viewer penetration rate

Sports

- Covering: american football, soccer, basketball, baseball and cricket
- media revenues
- ticket sales
- merchandise revenues



Household Appliances

 new sub-market, "Second hand Revenue", covering revenue generated from the resale of used appliances over 21 countries



Land, Air and Water Transportation

- Freights transported
- · value added to GDP
- Transportation intensity
- Land transportation emission shares
- Major airports and water ports



Medical Technology

Medical Device Market: Endoscopic Devices, Diabetes Care Devices, Dental Devices

- · Prevalence of diabetes
- Average revenue per diabetes patient
- average revenue per dentist and dentitt density (per 1,000 inhabitants)



Market Insights – **New Features and Metrics**



Advertising Market

- Introduced new analyst opinion and highlight
- Update of market drivers box with the latest indicators
- New demographic boxes (age, income and gender)*





Medical Technology

- New Waterfall chart that explains the market growth in 2023
- New Company Revenues box that shows the development of the worldwide revenue of selected leading companies in the Medical Technology market for the years of 2020 to 2023



Manufacturing: 8 New KPIs

- Value added per capita
- Value added margin
- Output per enterprise
- Manufacturing intensity
- Enterprise density
- Employment rate
- Labor efficiency
- Labor productivity



Tobacco Products

 new metric, "Daily Cigarette Consumption", providing insights on the distribution of daily cigarette usage among users, shown across the Tobacco Products and Cigarettes markets



New Socio and Macroeconomic Indicators

- Global Innovation Index
- Population Share by Income Class Distribution
- Global Consumers Share of Population



Market Insights

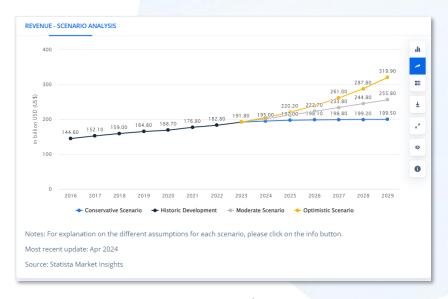
Understanding **what's behind the numbers** supported by analysts' opinion and new analysis

Analyst Opinion preferences, emerging trends, local special circumstances, and underlying macroeconomic factors. Customer preferences: Customers in Worldwide are increasingly gravitating towards digital advertising channels, such as social media, online videos, and mobile ads. This shift can be attributed to the widespread adoption of smartphones and internet connectivity, which has resulted in a higher level of engagement with digital content. Additionally, customers are seeking personalized and targeted advertising messages that resonate with their specific needs and interests. This has led to the rise of programmatic advertising, which uses data analytics and algorithms to deliver tailored advertisements to individual Trends in the market: One of the key trends in the Advertising market in Worldwide is the growing importance of influencer marketing. Influencers, who have a large following on social media platforms, are being leveraged by brands to promote their products or services. This strategy has proven to be effective in reaching younger audiences who are more likely to trust recommendations from influencers. As a result, brands are allocating a significant portion of their advertising budgets towa influencer marketing campaigns. Another trend in the market is the increasing demand for native advertising, Native ads seamlessly blend into the content of a website or platform, providing a non-disruptive and more engaging advertising experience for customers. This form of advertising is particularly popular in the online publishing industry, where publishers are looking for alternative revenue streams amidst declining ad revenues. Local special circumstances; in different countries and regions, there are unique local circumstances that impact the Advertising market. For example, in emerging markets, such as Brazil and India, there is a growing middle class with increasing purchasing power. This presents a significant opportunity for advertisers to target these consumers with relevant and persuasive advertising messages. Additionally, in countries with stringent regulations on traditional advertising, such as China, advertisers are turning to innovative forms of advertising, such as product placements in movies and TV shows, to reach their Underlying macroeconomic factors: The Advertising market in Worldwide is also influenced by underlying macroeconomic factors. For instance, during periods of economic growth, businesses tend to increase their advertising spend to capitalize on the favorable market conditions and gain a competitive edge. Conversely, during economic downturns, businesses may reduce their advertising budgets as a cost-saving measure. Additionally, changes in consumer confidence and disposable income levels





Waterfall charts for quantifiable market drivers



Scenario Analysis



What's more...

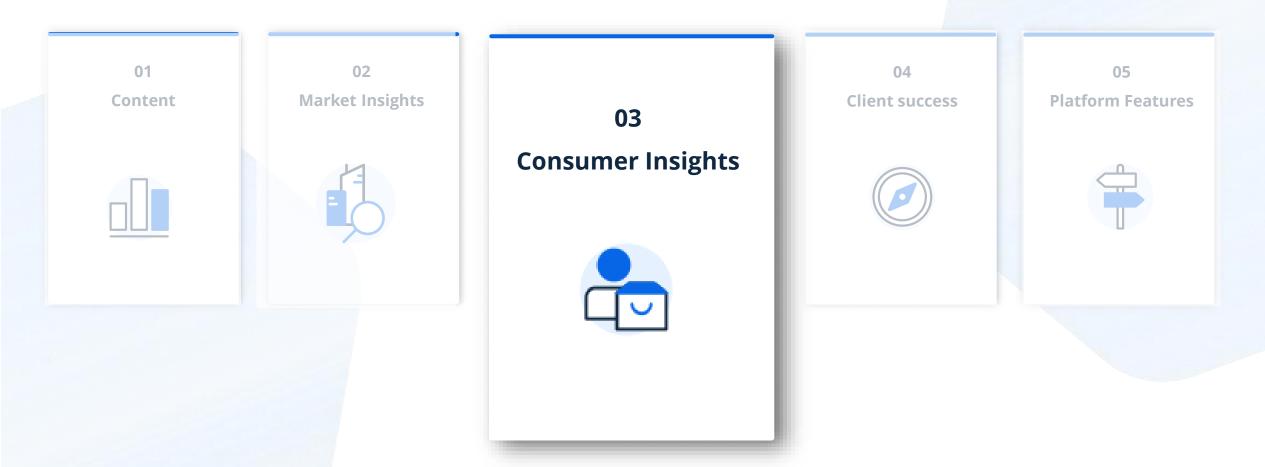
Market forecast updated with timeline up to 2029

- Food
- Hot drinks
- Tobacco Products
- Alcoholic drinks
- Media
- AR&VR market

- Household appliances
- Home & Laundry care
- Furniture
- Shared mobility
- Bicycles
- Motorcycles
- Manufacturing

- Energy
- Pharmacies
- Hospitals
- Mental Health
- Medical Technology
- Global indicators

.... and many more still ongoing!





Consumer Insights – **New Survey Updates and Reports**



319,877 interviews conducted



112 categories covered



Survey data updates

Q1 2024 - 38 countries

Q2 2024 - **36 countries**



100+

Consumer reports by country

Country specific consumers' behaviors, attitudes, brand preferences, and various other consumer-related topics CONSUMERS & BRANDS

Target audience:

Shopping enthusiasts in

Japan

statista

7500+

Target audience reports

User segment reports including demographics, lifestyle, opinions, and marketing touchpoints.

Provides benchmark of "target audience" against the general online population

CONSUMERS & BRANDS
Video-on-demand:
Netflix users in India

2024

statista ✓

18,200+

Brand users / owners reports

Comprehensive insights into respective brand users or owners.

Compare and understand the differences between specific brand users versus the average category users



Consumer Insights – **New categories**

02



- Sauces and spices
- Coffee
- Cheese
- Milk
- Salty snacks
- Shoes

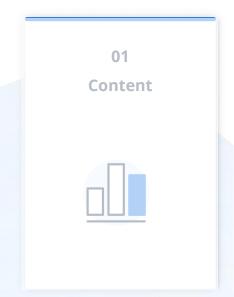


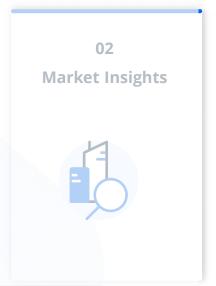


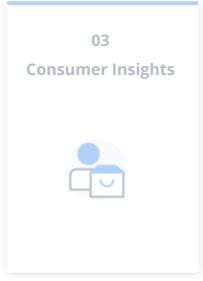
















Dedicated Client Success



Onboarding webinar & updates

[e.g. Jan – onboarding, May ResearchAl drop in]



AskStatista

[e.g. number of enquiries, hours used, topics asked]



Engagement

[e.g. monthly newsletter, onsite, campaigns – Al Whitepaper Campaign push]



Spotlight Whitepaper





Introduction: Global Al Trends



Spotlight: **eCommerce**



Spotlight: **Finance**



Spotlight: **Advertising & Media**



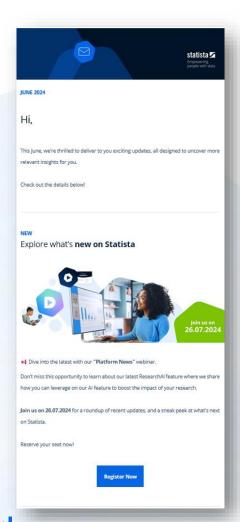
Key **Takeaways**

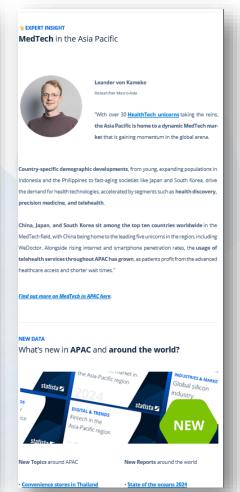
In the wake of the 2023 Al hype, 2024 is witnessing a surge in global Al adoption. Get up-to-speed on standout **Al trends and transformative potential of Al in different industries.** Our **whitepaper** helps you delve into the heart of this revolution and learn more about the trends:

- Gen Al is the new standard
- ✓ Multimodal AI is next
- ✓ Leaders create Al moats
- ✓ Reskilling becomes inevitable



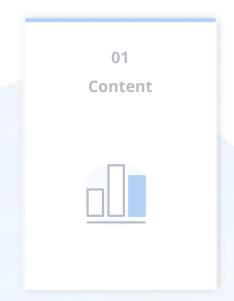
APAC Newsletter - **New format**

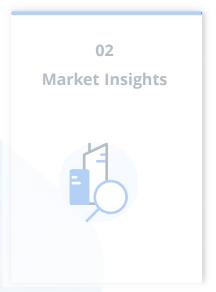


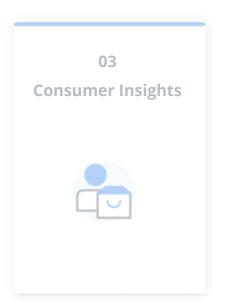


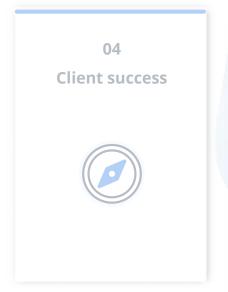
... monthly updates on our latest content incorporated with industry and market highlights from our experts

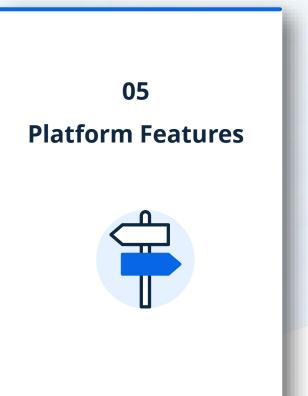














Leverage the power of **Statista's AI** to enhance your research



Insights in seconds

Our tool provides contextualized research answers within 30 seconds, connecting the dots for you.



Half human, half Al

Research AI combines the power of AI with our human intelligence, providing answers at speed with data you can trust.



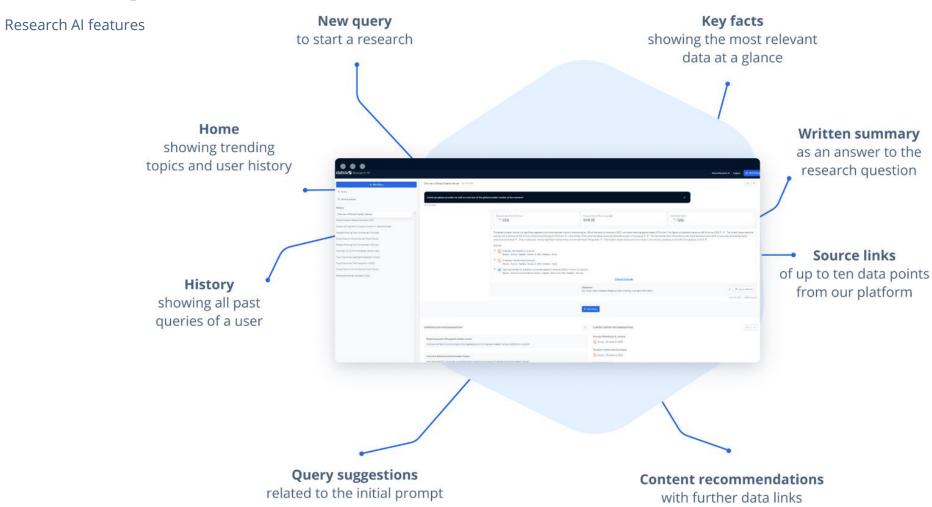
Unique Breath of data

Our vast database of over 1 million statistics forms the back-bone of Research Al, empowering unmatched insights.





The **Output**





Webinar: Bringing our industry experts to you

Jan	2024 in Finance: Fintech, M&A, ESG
Feb	Curious Consumers - Consumer Trends 2024
Feb	Gen Z and the future of the automotive market
Mar	eCommerce Customer Journey - Consumer Trends 2024
Mar	Breaking down barriers in fashion and beauty
Mar	Consumer behavior during Ramadan in MENA
Mar	Elections 2024: Democracy on the ballot
Apr	Spatial computing and the future of work and play
Jun	Al in action: Strategies for successful implementation
Jun	Music Tourism in Europe



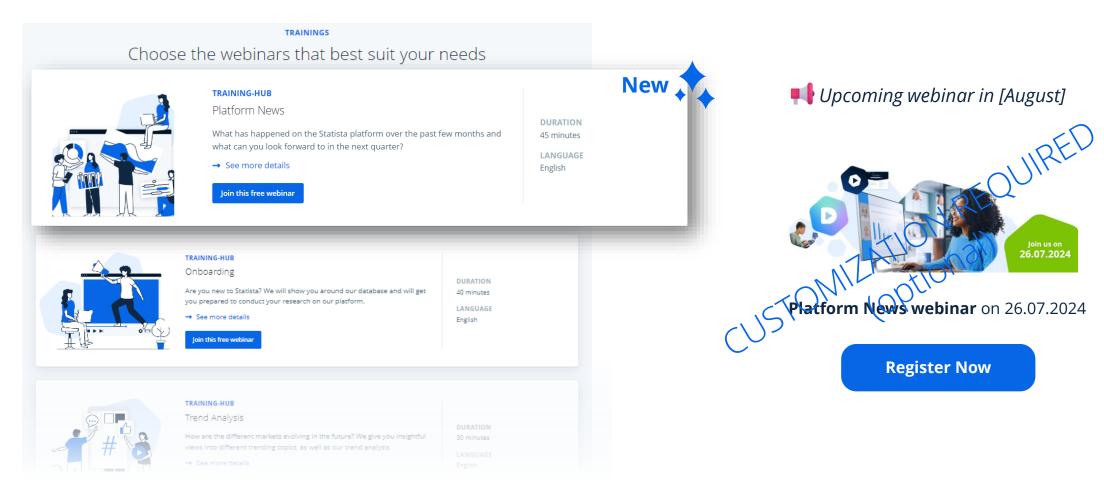






Training Hub

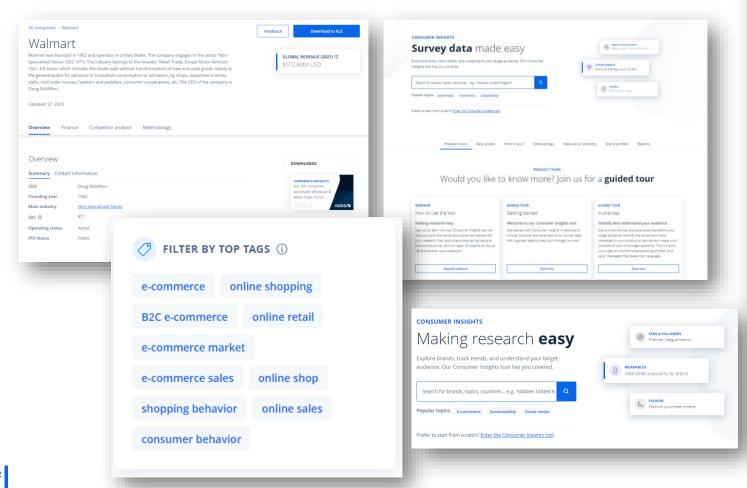
Refresh your knowledge anytime with live trainings





Continuous **UI/ UX improvements**

Redesign of search filter, company profile, Consumer Insights landing page and Topic Pages with more intuitive features







Thank you!



